

MEMORANDUM

Compliance Office

TO:

To Whom It May Concern

35 State Street Albany, New York FROM:

Joshua B. Toas

Chief Compliance Officer and Interim Secretary

Mailing Address: Post Office Box 9 Albany, New York 12201-0009

DATE:

January 3, 2014

SUBJECT:

Certification of Exemption from Filing with NYS Charities Bureau

518-434-7145 518-434-8351

www.rfsuny.org

This letter certifies that The Research Foundation for The State University of New York ("Research Foundation)" is not subject to the charitable registration and reporting requirements outlined in New York law. While not required to register with the NYS Attorney General's Charities Bureau, the Research Foundation is assigned a registration number (02-73-03) and is designated by the Charities Bureau as "exempt".

For evidence of the Research Foundation's exempt status please review the Charities Bureau registry at www.charitiesnys.com.

Thank you.